# Using Relationship Patterns to Model Superimposed Information

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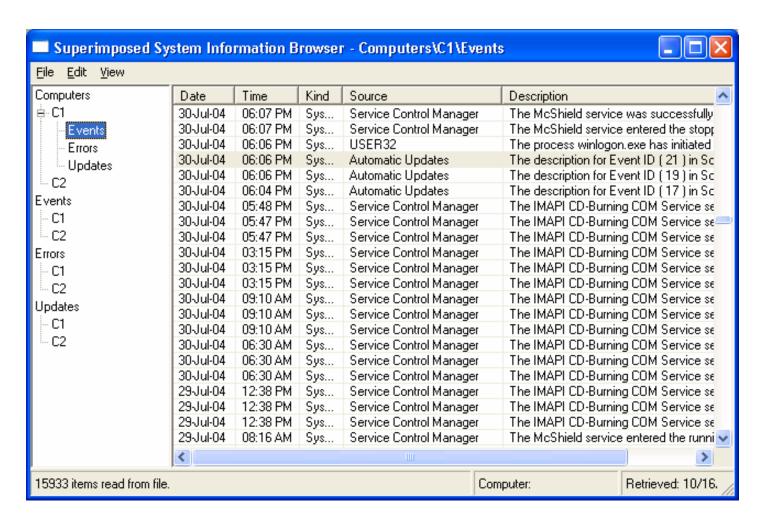
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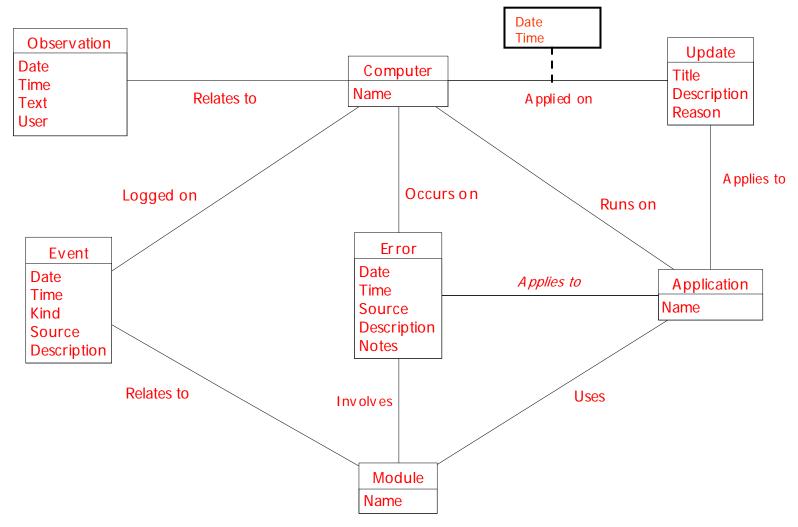
# The Superimposed System-Information Browser

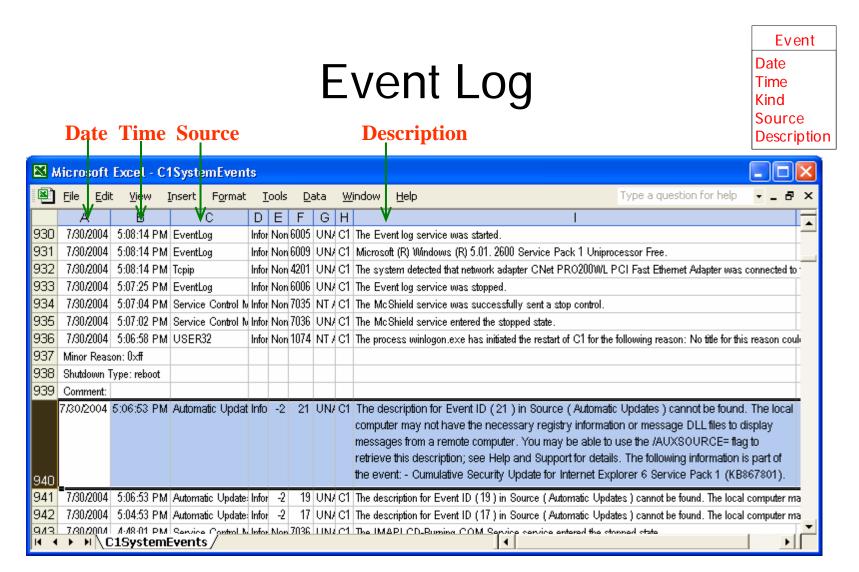
- Allows a system (network) administrator to browse information about computers in a network
  - Applications installed and the modules they use
  - Updates applied
  - Errors recorded/reported
  - Application, system, and security events logged
  - User observations/comments

## The Browser

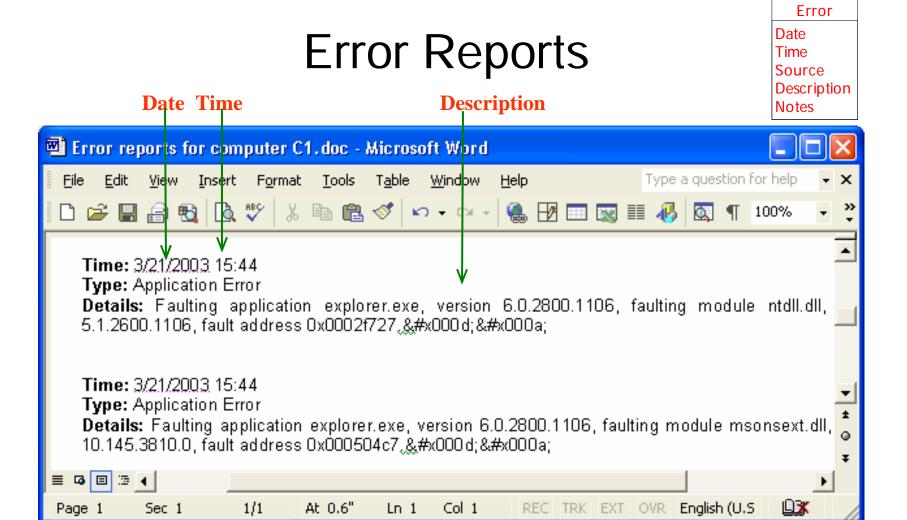


# A Conceptual Schema\*





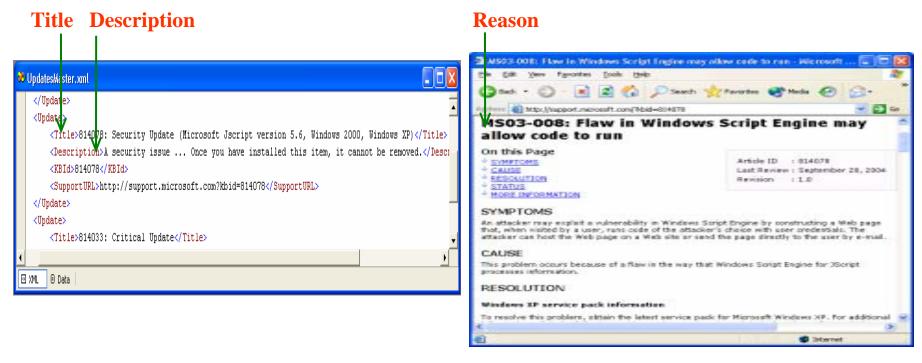
Some structural variations exist, but information is neatly in a table



# Uniform structure, but mapping is not clean: Date and Time are both in Time field

## **Update**





Data is heterogeneous and distributed: some data in XML, some in HTML

Structure varies: support URL not always defined, HTML page structure varies widely

### **Observations**

- Heterogeneous data models and schemas
  - Event logs are in MS Excel spreadsheets, Error reports in MS Word documents
- Distributed sources
  - Master list of updates is on the LAN, support pages are on the web
- The various data are interconnected
  - Outlook errors stopped after SP2 was applied
- The conceptual schema hides the heterogeneity and distribution, yet allows us to navigate the interconnections

#### The Problem

- The conceptual schema hides too much
- It does not make explicit the presence of external entities (base information) and the references to those entities (marks)
  - One consequence: any logical schema generated is incomplete (with respect to representation of information referenced)

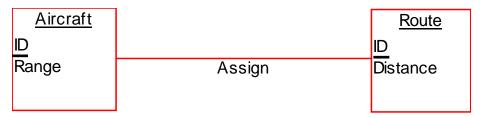
# The Proposal

- Use a relationship pattern language to represent the use of marks
  - Identify and describe contexts for relationship patterns
  - Define schema-level and instance-level constraints
  - Fix syntax and semantics of relationship types
  - Describe consequences of relationships

## **Outline**

- Motivation
- Some alternative solutions
- Overview of relationship patterns
- A relationship pattern language to represent the use of marks
- Conversion to logical model (relational model)
- Querying
- Summary

## Model use of Mark as a Relationship



- Semantics of a relationship are mostly inferred from its name (and the definition of participating entities)
  - 'Assign' relates aircrafts and routes, but under what conditions should they be related?
- The traditional relationship does not completely capture the semantics of a mark
  - We need to distinguish between inter-layer and intra-layer relationships

# ER Relationships Require Entities

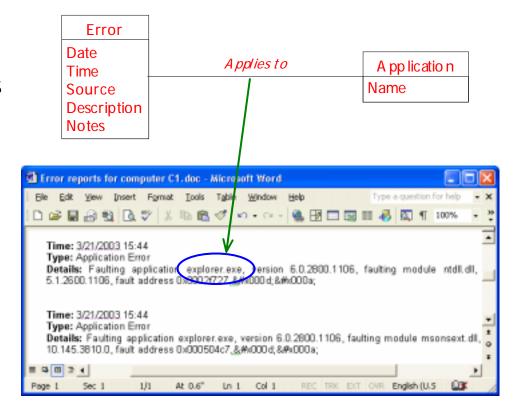
- ER relationships are between entities, but sometimes an attribute carries a reference (e.g., Update.Title)
- Promoting attributes to entities, to show relationships, can cause entity proliferation (reduces comprehension)
  - The example schema has 12 such attributes
- Sometimes a group of attributes share a mark (e.g., Error.Date and Error.Time)
  - Can be hard to define a key for an entity created for a group of attributes

#### Attribute Value

- In ER, no dereferencing is involved in obtaining an attribute's value, but obtaining a value from an attribute that uses a mark involves dereferencing
  - E.g., Update. Title is the text excerpt of a mark
- Introducing a new domain such as 'Mark' does not suffice
  - We need to be able to distinguish between a value that is a mark and a value obtained using a mark

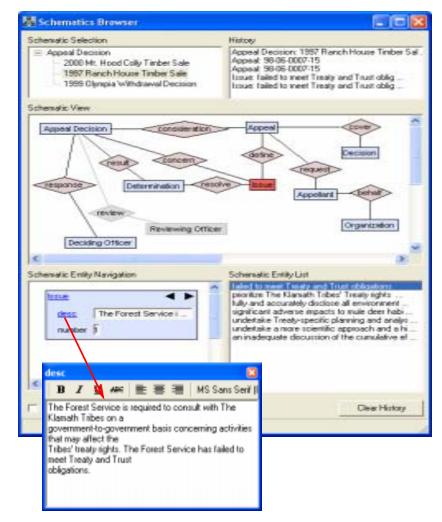
# Supported Relationships

- Some relationships have support
  - An error applies to an application based on information in the details of the error report
- Traditional representation would use a relationship attribute



# Superimposed Schematics\*

- A superimposed schematic is an ER schema over base information
- One mark may be associated with an entity or a relationship
- Relationships cannot have attributes
- Introduces a *Mark* value type (?)



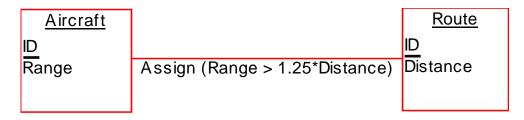
# Our Approach

- Represent the use of a mark as a relationship
- We use relationship patterns to represent the use of marks
  - We define a relationship pattern language (a set of relationship patterns)
- No need for a 'mark' attribute or value type
  - That type can be added orthogonally

# Relationship Patterns\*

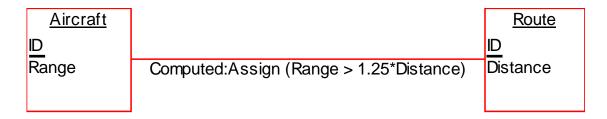
- A relationship pattern is an abstraction of recurring needs or problems when establishing relationships in a context; it can also be a suggested solution to the problems identified
- A relationship pattern is similar to a software pattern, except it is focused on relationships
- Like software patterns, inspired by the notion of patterns in architecture

## Example: The *Predicated* Relationship Pattern



- <type> is name of a relationship type;
   cpredicate> is a pre-condition for a relationship instance
- E.g., An aircraft can be assigned to a route only if it can fly at least 25% farther than the route's distance

## Example: The Computed Relationship Pattern



Computed:<type>((cate>)

- Relationship instances are computed (not stored)
  - Traditionally, relationship instances are stored
- Relationship must not have attributes, or they must be computable
- Creates the Computed typespace
  - A typespace is a set of related types

# Relationship Signatures

- A relationship pattern defines a syntax to create the three text parts of a relationship type: names of typespaces and types, role names, structure of cardinality constraints
- Each of these three parts is defined using a signature (formally a grammar)
  - *E.g.*, <type>(<(predicate>) is a type signature
- The three signatures together are called the relationship signature

# Why Use Relationship Patterns?

- Solve a kind of problems once
- Describe many relationship types at once
- Understand many relationship types at once
- Customize
  - Define how relationships are treated in various stages of the information life cycle
- Leverage known patterns
  - Following a pattern well-understood can ensure consistency and increase acceptance

## Benefits when Representing Use of Marks

- Provide visual representation of the use of marks
- Any model element can be associated with marks (zero or more marks)
- Distinguish between a mark as a value and the use of a mark
- Provide a means to generate logical schema for superimposed and base information
  - Enables *bi-level querying* (over superimposed *and* base information, as if they are at the same level)

# Representing the Use of Marks

### Where can a Mark be?

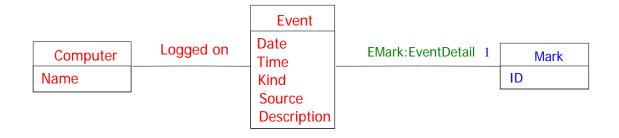
- Entity
  - E.g., Event
- Relationship
  - E.g., 'Applies to'
- Entity and relationship attribute
  - E.g., Update. Title and Applied On. Date

# Modeling Marks

Mark ID

- The Mark entity models a mark
  - The ID attribute uniquely identifies a mark; all marks support the function resolve
  - The use of a mark is shown as a relationship with this entity
- All inter-layer relationships are between a superimposed entity and the Mark entity
  - Intra-layer relationships are between entities in a single layer: superimposed layer or base layer
  - Our focus is on inter-layer relationships

# The *Entity-Mark* Pattern



- The EMark typespace contains relationship types that associate entities with marks
- EventDetail associates an Event entity with a mark
- 'Logged on' is a traditional relationship type

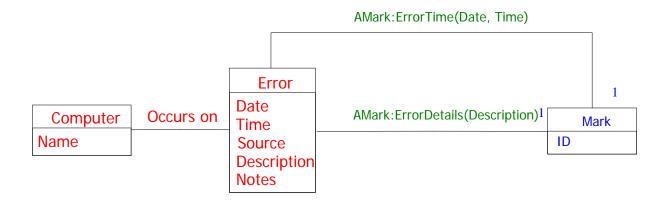
# **Entity-Mark Details**

Type Signature

EMark: <type>

- Constraints
  - Entity type and degree: Any superimposed entity type; any number of superimposed entity types
  - Cardinality: Any
- Semantics
  - Superimposed entities are associated with marks
- Consequences
  - Conversion to relational model presented later

### The Attribute-Mark Pattern



- The AMark typespace contains relationship types that associate attributes with marks
- ErrorDetails associates the Description attribute with a mark
- ErrorTime associates attributes Date and Time with one mark

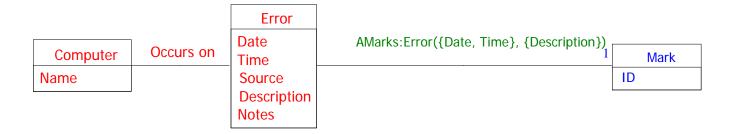
## Attribute-Mark Details

Type Signature

AMark: 
$$<$$
type $>$   $(a_1, a_2, ...a_n)$ 

- Constraints
  - a<sub>1</sub>, a<sub>2</sub>, ...a<sub>n</sub> (n>0) are distinct attributes of a superimposed entity
- Semantics
  - All attributes specified are associated with the same mark (or same bag of marks if cardinality is greater than 1)
  - Associating an attribute with a mark does not mean its value is obtained using the mark

# Combining AMark Relationship Types



- The AMarks typespace lets you "combine" many AMark relationship types that involve the same entity type (but imposes a common name, and cardinality constraints)
- The 'Error' relationship type associates the Date and Time attributes with one mark, and the Description attribute with one mark

## **AMarks Details**

Type Signature

AMarks: (
$$A_1$$
,  $A_2$ ,... $A_n$ )

- Constraints
  - $A_1$ ,  $A_2$ , ...  $A_n$  (n>0) are *non-empty*, *disjoint* sub-sets of the attributes of a superimposed entity
  - Attribute sets may be indicated using braces or parentheses
- Semantics
  - Each *set* of attributes is associated with *one* mark (or a bag of marks)

# Deriving Attribute Values from Marks



- An attribute might always derive its value from a mark's context (e.g., excerpt)
- The VAMark and VAMarks typespaces define relationship types for this purpose
- UpdateDetail associates the value of each of the attribute Title, Description, and Reason with the context of a mark

### **VAMark Details**

Type Signature

VAMark: 
$$<$$
type $>$  $(a_1, a_2, ...a_n)$ 

- Constraints
  - a<sub>1</sub>, a<sub>2</sub>, ...a<sub>n</sub> (n>0) are distinct attributes of a superimposed entity
  - Cardinality *must* be 1 (single-valued attributes)
- Semantics
  - All attributes specified are associated with one mark, and their values are derived from that mark's context
- Consequences: Requires casting/type checking

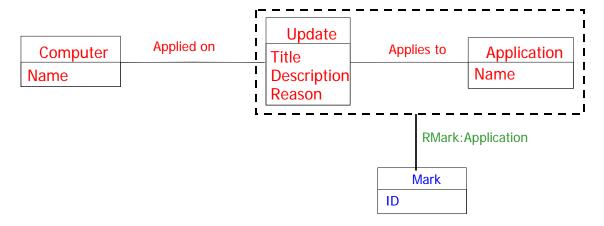
### **VAMarks Details**

Type Signature

VAMarks: 
$$<$$
type $>$  (A<sub>1</sub>, A<sub>2</sub>,...A<sub>n</sub>)

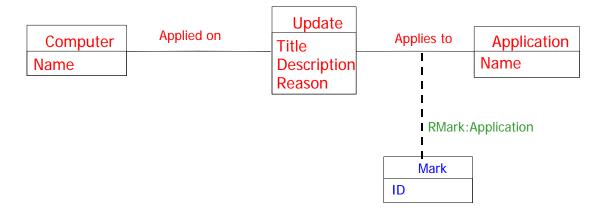
- Constraints
  - $A_1$ ,  $A_2$ , ...  $A_n$  (n>0) are *non-empty*, *disjoint* sub-sets of the attributes of a superimposed entity
  - Cardinality *must* be 1
- Semantics
  - Each set of attributes is associated with one mark
  - Use of context is similar to that in the VAMark typespace

## The Relationship-Mark Pattern



- Aggregate\* the relationship to be associated with marks (called supported relationship)
- Add an RMark relationship with the aggregate
- The 'AppliesTo' relationship type is first aggregated. RMark:Application associates the aggregate with marks

## **Avoiding Drawing Aggregates**



- We draw a dotted line from the supported relationship (e.g., 'Applies to') to the Mark entity instead of drawing an aggregate entity
  - The dotted line clarifies that the degree of the supported relationship is unchanged

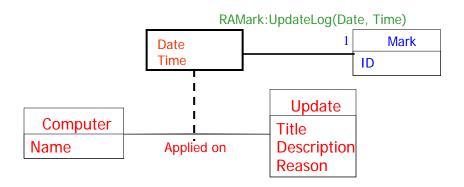
#### Relationship-Mark Details

Type Signature

RMark: <type>

- Constraints on the supported relationship
  - Can be inter-layer or intra-layer
  - Can be of any type, degree, and cardinality
  - Can have attributes
- Constraints on RMark relationship type
  - Always binary
  - Can have attributes

#### Associating Relationship Attributes with Marks



- The RAMark typespace contains relationship types that associate relationship attributes with marks
- UpdateLog\* associates both attributes Date and Time with one mark

#### **RAMark Details**

Type Signature

RAMark: 
$$<$$
type $>$ ( $a_1$ ,  $a_2$ ,... $a_n$ )

- Constraints
  - a<sub>1</sub>, a<sub>2</sub>, ...a<sub>n</sub> (n>0) are distinct attributes of a superimposed entity
- Semantics
  - All attributes specified are associated with one mark (or a bag of marks)
  - Associating an attribute with a mark does not mean its value is obtained using the mark

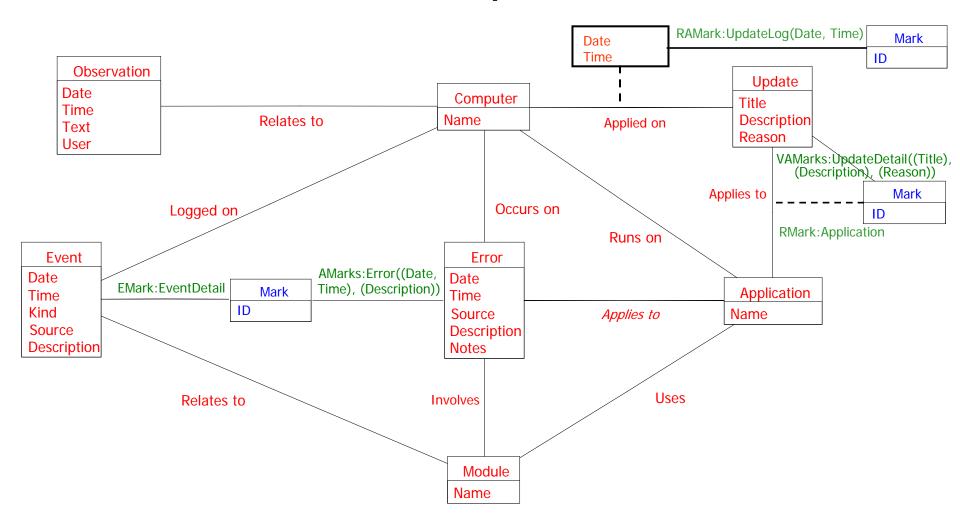
#### **RAMarks Details**

Type Signature

RAMarks: 
$$<$$
type $>$   $(A_1, A_2, ...A_n)$ 

- Constraints
  - $A_1$ ,  $A_2$ , ...  $A_n$  (n>0) are *non-empty*, *disjoint* sub-sets of the attributes of a superimposed entity
  - Attribute sets may be indicated using braces or parentheses
- Semantics
  - Each set of attributes is associated with one mark (or a bag of marks)

## Revised Conceptual Schema\*



#### Conversion to Relational Model

## Converting the Mark Entity

- The Mark entity type is represented as a table with attributes such as
  - ID: Integer (key)
  - CreatedOn: Date
  - CreatedBy: String
  - CreateAt: String
- The attributes are derived from the SPARCE mark descriptor

## Converting EMark Relationship Types

- Convert the relationship type and the superimposed entity type using the traditional procedure\*
- Derive the name for the foreign-key attribute that references Mark.ID from the name of the relationship type.
  - E.g., EMark\_EventDetail

#### **Example EMark Conversion**

```
CREATE TABLE Event
  ID Integer NOT NULL PRIMARY KEY,
  EDate Date, ETime Time,
  Kind CHAR(5),
  Source VARCHAR(25),
  Description VARCHAR(255),
  EMark_EventDetail Integer NOT NULL
      REFERENCES Mark(ID)
                        Event
                       Date
                 Logged on
                             EMark: EventDetail
          Computer
                                       Mark
                       Time
                                     ID
          Name
                       Kind
                       Source
                       Description
```

# Converting AMark(s) Relationship Types

- AMark: Convert the relationship type and superimposed entity type using the traditional procedure
- AMarks: For each set of attributes in the parameters
  - Follow the procedure to convert AMark relationship types

#### **Example AMarks Conversion**

```
CREATE TABLE Error
  ID Integer NOT NULL PRIMARY KEY,
  EDate Date, ETime Time,
  AMark_Error_DT Integer NOT NULL
      REFERENCES Mark(ID),
  Source VARCHAR(25),
  Description VARCHAR(255),
  AMark Error Desc Integer NOT NULL
      REFERENCES Mark(ID),
  Notes VARCHAR (255)
                        Error
                       Date
                              AMarks: Error({Date, Time}, {Description})
                 Occurs on
           Computer
                                                 Mark
                       Time
                                               ID
          Name
                       Source
                       Description
26-Oct-05
              Using Relations Model Superimposed Information
```

# Converting VAMark Relationship Types\*

- Follow the procedure to convert AMark relationship type
- Replace each attribute associated with a mark, with an integer attribute
  - The replacement attribute stores the ID of the context element that supplies the original attribute's value
  - Alternative: remove the attribute, specify the context element ID in view definition (if value is *always* derived from the *same* context element)
- Define a view

### Defining a View

- The schema of the view matches the entity's
- For each attribute associated with a mark, embed call to the function context
  - The attribute that represents the associated mark supplies the mark ID
  - The attribute that represents the associated context element supplies the context element ID\*
- We assume the view inserts a NULL value in case of a type mismatch (possible if function context returns an incompatible type)

## Converting VAMarks Relationship Types

- For each set of attributes in the parameters
  - Follow the procedure to convert VAMark relationship types

#### **Example VAMarks Conversion**

```
CREATE TABLE Stored_Update
  ID Integer NOT NULL PRIMARY KEY,
  VAMark_TitleCElm Integer,
  VAMark_Title Integer NOT NULL
      REFERENCES Mark(ID),
  VAMark_DescCElm Integer,
  VAMark Desc Integer NOT NULL
      REFERENCES Mark(ID),
  VAMark_ReasonCElm Integer,
  VAMark_Reason Integer NOT NULL
      REFERENCES Mark(ID)
                                        VAMarks: UpdateDetail((Title),
                                          (Description), (Reason))
                                    Update
                                                 Mark
                                   Title
                                              1 ID
                                   Description
                                   Reason
```

#### **Example View Definition**

```
CREATE VIEW Update (ID, Title,
    Description, Reason) AS

SELECT

ID,

context(VAMark_Title, VAMark_TitleCElm),

context(VAMark_Desc, VAMark_DescCElm),

context(VAMark_Reason, VAMark_ReasonCElm)

FROM Stored_Update
```

context is a user-defined function

#### Example Alternative VAMarks Conversion

```
CREATE TABLE Stored Update
  ID Integer NOT NULL PRIMARY KEY,
  VAMark_Title Integer NOT NULL
      REFERENCES Mark(ID),
  VAMark_Desc Integer NOT NULL
      REFERENCES Mark(ID),
  VAMark_Reason Integer NOT NULL
      REFERENCES Mark(ID)
                                          VAMarks: UpdateDetail((Title),
                                            (Description), (Reason))
                                      Update
                                                    Mark
                                     Title
                                                 1 ID
                                     Description
                                     Reason
```

#### **Example Alternative View Definition**

```
CREATE VIEW Update (ID, Title,
   Description, Reason) AS
SELECT
ID,
context(VAMark_Title, e1),
context(VAMark_Desc, e2),
context(VAMark_Reason, e3)
FROM Stored_Update
```

• e1, e2, e3 are IDs of context elements

# Converting RMark Relationship Types (1)\*

- Convert the original relationship type and the related entity types using an appropriate procedure (the original relationship might not be traditional)
- To the table that captures the original relationship type
  - Add a foreign key attribute that references Mark.ID
  - Add attributes of the RMark relationship type

# Converting RMark Relationship Types (Many)\*

- Convert the original relationship type and the related entity types using an appropriate procedure
- Create a new table (derive name from the RMark relationship type). To the new table:
  - Add the key of the table that captures the original relationship type, and make it a foreign key
  - Add a foreign key attribute that references Mark.ID
  - Define primary key as set of foreign key attributes
  - Add attributes of the RMark relationship type

Update

#### Example RMark (Many) Conversion

```
Applies to
                                                   Application
                                        Title
CREATE TABLE Stored_Update*
                                                  Name
                                        Description
                                        Reason
  ID Integer..., PRIMARY KEY ID)
                                               RMark: Application
CREATE TABLE Application
                                               Mark
                                             ID
  ID Integer..., PRIMARY KEY ID)
CREATE TABLE AppliesTo
 UID Integer..., AID Integer..., PRIMARY KEY
  (UID, AID))
CREATE TABLE RMark_Application
( UID Integer..., AID Integer...,
  RMarkID Integer
      REFERENCES Mark(ID),
  PRIMARY KEY (UID, AID, RMarkID))
```

# Converting RAMark Relationship Types (1)\*

- Convert the original relationship type and the related entity types using an appropriate procedure
- To the table that captures the original relationship type
  - Add a foreign key attribute that references Mark.ID
  - Add attributes of the RAMark relationship type

# Converting RAMark Relationship Types (Many)\*

- Convert the original relationship type and the related entity types using an appropriate procedure
- Create a new table (derive name from the RAMark relationship type). To the new table:
  - Add the key of the table that captures the original relationship type, and make it a foreign key
  - Add a foreign key attribute that references Mark.ID
  - Define primary key as set of foreign key attributes
  - Add attributes of the RAMark relationship type

#### Example RAMark (1) Conversion

```
CREATE TABLE Stored Update
  ID Integer..., PRIMARY KEY ID)
CREATE TABLE Computer
  ID Integer..., PRIMARY KEY ID)
CREATE TABLE AppliedOn
  UID Integer..., AID Integer...,
  EDate As Date, ETime As Time,
  RAMark_UpdateLog Integer
                                           RAMark: UpdateLog(Date,
                                                      Mark
                                       Date
      REFERENCES Mark(ID),
                                       Time
                                                    ID
                                                Update
  PRIMARY KEY (UID, AID))
                                               Title
                                               Description
                               Name
                                        Applied on
                                               Reason
```

## **Using Views**

#### When to use Views

- If an attribute always gets its value from the context of a mark
- When live base data is needed

- The VAMark and VAMarks typespaces automatically generate view definitions
  - We describe the use of views for "black belts"

### **Creating View Definitions**

- Create a stored relation containing only the foreign key attributes that reference Mark.ID, and the attributes whose values are not derived from context of marks
  - Alternatively, replace an attribute that derives value from a mark's context with an integer attribute that stores the context element ID
- Create a view over the stored relation with embedded calls to the function context (a user-defined SQL function) to compute values of attributes omitted from the stored relation

\*Application knowledge tells us that all but the ID and Kind attributes get their values from a mark's context

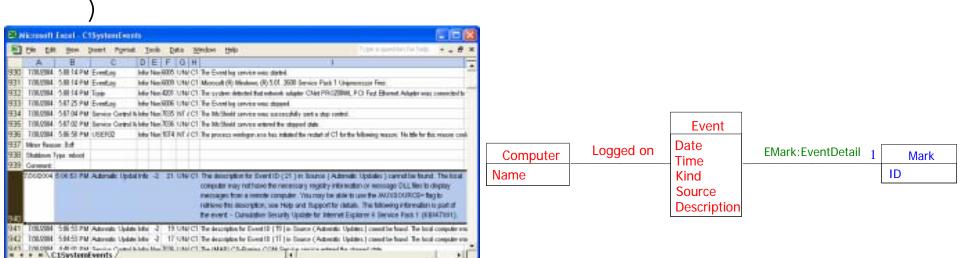
#### Example Stored Relation: Event

CREATE TABLE Stored\_Event

( ID Integer NOT NULL PRIMARY KEY, Kind CHAR(5),

EMark\_EventDetail Integer NOT NULL

REFERENCES Mark(ID)



## Example View Definition: Event\*

```
CREATE VIEW Event (ID, Date, Time, Kind,
  Source, Description) AS
SELECT
  ID,
  context(EMark_EventDetail, e1),
  context(EMark_EventDetail, e2),
 Kind,
  context(EMark_EventDetail, e3),
  context(EMark_EventDetail, e4)
FROM Stored Event
```

#### Example Stored Relation: Error

```
CREATE TABLE Stored Error
  ID Integer NOT NULL PRIMARY KEY
                                                    Attributes EDate.
                                                    ETime, and
  Source VARCHAR(25),
                                                    Description are
                                                    removed
  Notes VARCHAR(255),
  AMark_Error_DT Integer NOT NULL
       REFERENCES Mark(ID),
  AMark_Error_Desc Integer NOT NULL
       REFERENCES Mark(ID)
                         Frror
                        Date
                                AMarks: Error({Date, Time}, {Description})
                  Occurs on
           Computer
                                                    Mark
                        Time
                        Source
                                                  ID
          Name
                        Description
                        Notes
```

## Example View Definition: Error\*

```
CREATE VIEW Error (ID, Date, Time,
  Source, Description, Notes) AS
SELECT
  ID,
 context(AMark_Error_DT, e1),
  context(AMark Error DT, e2),
  Source,
  context(AMark_Error_Desc, e3),
 Notes
FROM Stored_Error
```

# Querying

#### **Bi-level Queries**

- Bi-level queries can be written against the logical schema
- A query can freely use the function context with a mark ID and a context element ID
  - This function returns *live* data from the base layer (under normal circumstances)
  - Can assign the result of this function to an attribute
  - Can use function excerpt to retrieve text excerpt
- View definitions provide the best abstraction

### Example Queries 1, 2

- Retrieve all update details
   SELECT \* FROM Update
- Retrieve updates related to security
   SELECT \* FROM Update
   WHERE Description LIKE 'Security%'
- Because Update is a view, values of attributes associated with mark are retrieved from the base layer when the view definition is executed

## **Example Query 3**

Retrieve all errors MS Word caused in the last week

```
SELECT * FROM Error

WHERE EDate BETWEEN CURRENT_DATE AND

CURRENT_DATE - INTERVAL '6' DAY

AND Description LIKE '%Word.exe%'
```

 If Error is a view, the attributes date, time and description are retrieved from the base layer when the view definition is executed

### **Example Query 4**

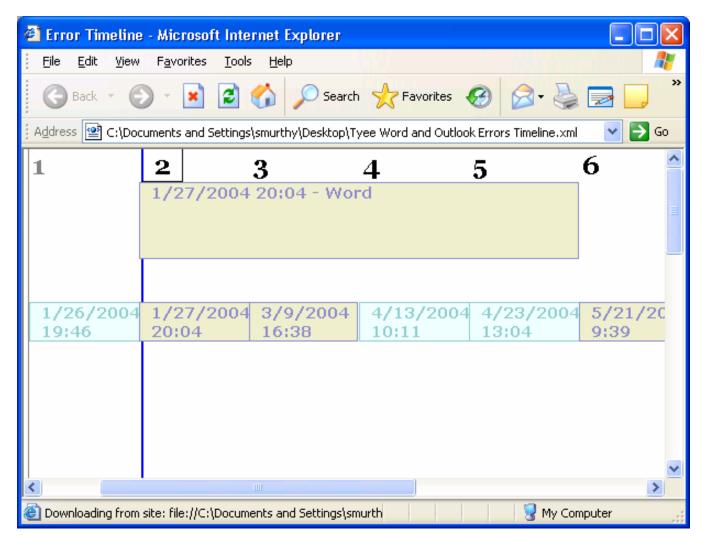
 Create a timeline of errors related to MS Word and MS Outlook

```
SELECT EDate, ETime, Description
FROM Error
WHERE Description LIKE '%word.exe%'
OR Description LIKE '%Outlook.exe%'
```

# Sample Results 4

EDate	ETime	Description		
1/26/2004	19:46	Hanging appOutlook.EXE		
1/27/2004	20:04	Faulting appwinword.exe		
3/9/2004	16:38	Hanging appwinword.EXE		
4/13/2004	10:11	Faulting appOutlook.EXE		
4/23/2004	13:04	Hanging appOutlook.EXE		
5/21/2004	9:39	Faulting appwinword.exe		
5/26/2004	14:05	Faulting appwinword.exe		

#### Timeline 4\*



### **Example Query 5**

 Create a timeline of errors, along with the faulting application and module

```
SELECT EDate, ETime,

SUBSTRING(Description SIMILAR
'\"%\" application \"%\", \"%\"'

ESCAPE '\'),

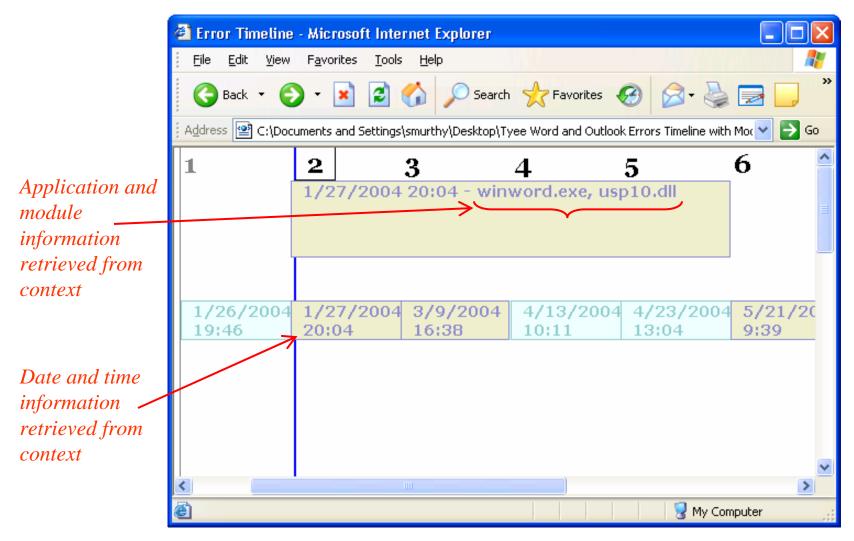
SUBSTRING(Description SIMILAR
'\"%\" module \"%\", \"%\"' ESCAPE
'\')
```

FROM Error

# Sample Results 5

EDate	ETime	#1	#2
1/26/2004	19:46	Outlook.EXE	hungapp
1/27/2004	20:04	winword.exe	usp10.dll
3/9/2004	16:38	winword.EXE	WINWORD.EXE
4/13/2004	10:11	Outlook.EXE	ntdll.dll
4/23/2004	13:04	Outlook.EXE	hungapp
5/21/2004	9:39	winword.exe	winword.exe
5/26/2004	14:05	winword.exe	mso.dll

#### Timeline 5



### Example Query 6

 What events related to Outlook are recorded after SP2 update was applied?

```
E.EDate, E.Time, E.Description

FROM Event E, Update U JOIN AppliedOn A
On U.ID=A.UID 

WHERE U.Description LIKE '%SP 2%' 

SP 2 Update

AND E.EDate > A.EDate 

Events after SP 2 is applied

AND E.Description LIKE '%Outlook.exe%'

Outlook events
```

### Summary

- Associating marks with entities, attributes, and relationships is a recurring need. That is, there are patterns involving use of marks
- We have identified key aspects for patterns of using marks: contexts, constraints, syntax, semantics, and consequences
- We have shown how to generate relational schema from a conceptual schema
- We have demonstrated some bi-level queries

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